Welcome to IMS Orthopedics. We are honored that you have chosen us as your health care provider. Our goal is to provide the highest quality care for all of our patients in a timely and respectful manner.

Please check-in 30 mins prior to your scheduled appointment with the following packet completed in its entirety. Failure to complete the packet and arrive early to your scheduled appointment may delay your appointment and/or require our office to reschedule your appointment. Your provider may require x-rays for your initial visit with our office to better serve you and establishing a treatment plan – Our office will notify you when your x-ray imaging order has been placed in the system for completion.

You will need to bring your insurance card and a photo ID with you for each appointment. Please let our staff know if you have had any information changes since your last appointment. If you are unable to provide us with your insurance card, your appointment will need to be rescheduled. You will be asked to fill out new registration forms annually so we may update your information. All co-pays and past due balances are expected at time of service, unless a prior agreement has been made with our billing department.

From time to time, a patient emergency arises and we may be running late for your visit. You will have the option to re-schedule or stay to be seen and we will keep you informed of how long of a delay you may experience.

Please bring a list of all of your prescription and over-the-counter medications with you at each visit.

We understand that appointments sometimes need to be changed, so we ask that you call in advance if you cannot keep your scheduled appointment.

Providing the highest quality of professional care to our patients is very important to us.

Welcome to our practice and thank you for choosing IMS Orthopedics for all your health care needs.

Sincerely,

IMS Orthopedics
A Division of IMS
Name: ____________________________ DOB/Age: ________ Today's Date: _____ / _____ / ______ How did you get referred to this office: _____________________________________________________________

Referral Source: Name: ____________________________ Address: __________________________________________________________
Primary Care MD: Name: ____________________________ Address: _________________________________________________________

**Preferred Pharmacy Information**
Pharmacy Name: ____________________________ Phone #: ____________________________ Fax #: ___________________
Address: __________________________________ City/State/Zip: ____________________________

**Reason for Today’s Visit:** ______________________________________________________________

**Injury History:**
Did the problem result from a specific injury?  ❑ Yes  ❑ No

Was the injury due to a:  ❑ Work Injury  ❑ Car Accident

Injury/Accident Date: ____________________________

Is / was there a lawyer involved in your injury?  ❑ Yes  ❑ No

How did you get injured?  _________________________________________________________________

How long have you had the condition? ____________________________

Please rate your pain on a scale of **0 to 10** (10 being the most painful):

1  2  3  4  5  6  7  8  9  10

Is the pain:  ❑ Constant  ❑ Occasional  ❑ Sharp  ❑ Dull
❑ Aching  ❑ Stabbing  ❑ Throbbing  ❑ Burning
❑ Electrical  ❑ Shooting  ❑ Spasmodic

What symptoms are you experiencing?  ❑ Numbness  ❑ Swelling  ❑ Locking
❑ Catching  ❑ Giving Way  ❑ Popping  ❑ Grinding  ❑ Stiffness
❑ Weakness  ❑ Instability  ❑ Night pain  ❑ Pain with lifting  ❑ Tingling
❑ Pain with overhead activity  ❑ Other ____________________________

What, if anything, makes your symptoms **better**?

______________________________________________________________

What, if anything, makes your symptoms **worse**?

______________________________________________________________

Are you:  ❑ Improving  ❑ Getting Worse  ❑ Staying the same

Have you seen another physician for this problem/injury?  ❑ Yes  ❑ No
If yes, who?  ___________________________________________________________

What treatments have you tried?  ❑ Nothing  ❑ Physical Therapy  ❑ Exercise
❑ Acupuncture  ❑ Chiropractic manipulation  ❑ Other _________________________
❑ Injections *(specify: Cortisone, Supartz, Synvisc, Hyalgan)*
❑ Pain medications: ____________________________________________________

**Imaging Studies**

<table>
<thead>
<tr>
<th>Test</th>
<th>Date (month/year)</th>
<th>Where were the tests done?</th>
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<tbody>
<tr>
<td>❑ X-rays</td>
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<tr>
<td>❑ MRI scan</td>
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<td>❑ CT scan</td>
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<tr>
<td>❑ EMG/NCV</td>
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</table>
Patient Name: _____________________________ DOB: __________________________

MEDICAL HISTORY
Please check current or previous medical conditions:

❑ Anemia ❑ Irregular Heartbeat ❑ Arthritis ❑ HIV
❑ Asthma ❑ Heart Attack ❑ Rheumatoid Arthritis ❑ Chemical Dependency
❑ Blood Clots ❑ High Blood Pressure ❑ Thyroid ❑ Alcoholism
❑ Cancer ❑ High Cholesterol ❑ Liver Disease ❑ Depression
❑ Diabetes ❑ Heart Disease ❑ Stroke/Seizures ❑ Hepatitis B or C
❑ COPD ❑ Poor Circulation ❑ Pulmonary Embolus ❑ Osteoporosis
❑ Other

Have you ever had a blood transfusion? ❑ Yes ❑ No If yes, when? __________________________

MEDICATIONS
Please list all medications you are currently taking. Include antibiotics, blood thinners, insulin, heart medications, aspirin, and any other over-the-counter medications. Include vitamin, mineral, and herb supplements.

<table>
<thead>
<tr>
<th>Medication</th>
<th>Dosage</th>
<th>Frequency</th>
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PAST SURGICAL HISTORY
Please check any previous surgical procedures. List the date and location.

❑ Appendectomy______ ❑ Arthroscopy Lower Extremity______ ❑ Arthroscopy Upper Extremity______
❑ Hernia Repair______ ❑ Spine/Back Surgery______ ❑ Heart Surgery______ ❑ Fracture Repair
❑ Total Joint Replacement______ o T&A ○ BSO ○ Other ________________
❑ Hospitalizations (When): ________________

ALLERGIES
Are you allergic to: Penicillin: ❑ Yes ❑ No Sulfa: ❑ Yes ❑ No Latex: ❑ Yes ❑ No
❑ No known drug allergies
Please all other allergies: __________________________

SOCIAL HISTORY
Hand Dominance: ❑ Left ❑ Right Marital Status: ❑ S ❑ M ❑ W ❑ D
What type of work do you do (job title): __________________________
Tobacco Use: ❑ Yes ❑ No Type: _____________ Duration: _____________ Quit Date: _____________
Alcohol Use: ❑ Yes ❑ No Frequency: __________________
Street Drug Use: ❑ Yes ❑ No Frequency: __________________

GASTROINTESTINAL HISTORY
Do you have a history of Peptic Ulcer Disease? ❑ Yes ❑ No If yes, when? ________________
Do you have a history of GI, stomach bleed? ❑ Yes ❑ No If yes, when? ________________
Do you take any medications for your stomach? (Please include over the counter medications: i.e. Pepcid, Tums, Zantac, etc.) Include dosage and frequency. __________________

Have you ever taken anti-inflammatory medicine for a period greater than 30 days? (Please include over the counter medications such as Advil, Aleve, and previously prescribed medications, such as Celebrex and Vioxx. List all you have tried.)
Patient Name: ______________________________ DOB: ____________________

FAMILY HISTORY
Please check family history conditions:
❑ Blood Clots  ❑ Diabetes  ❑ Hypertension  ❑ Rheumatoid Arthritis
❑ Cancer  ❑ Heart Disease  ❑ Osteoporosis  ❑ Stroke  ❑ Seizures
Other: _______________________________

REVIEW OF SYSTEMS
Check if you have current symptoms or current known medical problems in the following areas. Please describe. If you do not have any problems, please check the Normal box.

SKELETAL  ❑ Arthralgias  ❑ Joint Swelling  ❑ Limb pain
  ❑ Joint Pain  ❑ Joint Stiffness  ❑ Limb Swelling
CONSTITUTIONAL  ❑ Normal  ❑ Fever  ❑ Feeling Poorly  ❑ Recent Weight Gain(_lbs)
  ❑ Chills  ❑ Feeling tired (Fatigue)  ❑ Recent Weight loss (_lbs)
EYES  ❑ Normal  ❑ Eye Pain  ❑ Eyesight Problems  ❑ Dry Eyes
  ❑ Red Eyes  ❑ Discharge From Eyes  ❑ Eyes Itch
EARS, NOSE  ❑ Normal  ❑ Earache  ❑ Nose Bleeds  ❑ Sore Throat
  ❑ Loss of Hearing  ❑ Nasal Discharge  ❑ Horseness
HEART  ❑ Normal  ❑ Chest Pain  ❑ Heart Rate is Fast  ❑ Leg Claudication
  ❑ Palpitations  ❑ Heart rate is slow  ❑ Lower extremity swelling
RESPIRATORY  ❑ Normal  ❑ Shortness of Breath  ❑ Cough  ❑ Difficulty breathing when lying down
  ❑ Wheezing  ❑ Difficulty Breathing when exercising  ❑ PND
GI  ❑ Normal  ❑ Abdominal Pain  ❑ Constipation  ❑ Heartburn
  ❑ Vomiting  ❑ Diarrhea  ❑ Blood in Stool
GU  ❑ Normal  ❑ Pain while Urinating  ❑ Pelvic Pain  ❑ Vaginal / Penile Discharge
  ❑ Incontinence  ❑ Irregular Periods  ❑ Abn Vaginal Bleeding
SKIN  ❑ Normal  ❑ Itching  ❑ Rash  ❑ Breast Pain
  ❑ Skin Wound  ❑ Change in a Mole  ❑ Breast Lump
NEUROLOGICAL  ❑ Normal  ❑ Confused  ❑ Dizziness  ❑ Limb Weakness
  ❑ Convulsions  ❑ Fainting  ❑ Difficulty walking
PSYCHIATRIC  ❑ Normal  ❑ Suicidal  ❑ Anxiety  ❑ Change in Personality
  ❑ Sleep Disturbance  ❑ Depression  ❑ Emotional Problems
ENDOCRINE  ❑ Normal  ❑ Proptosis  ❑ Muscle Weakness  ❑ Feeling of Weakness
  ❑ Hot Flashes  ❑ Deepening of Voice
HEMATOLOGY  ❑ Normal  ❑ Easy Bleeding  ❑ Swollen Glands  ❑ Easy Bruising
  ❑ Other: _______________________________

WOMEN ONLY: Are you, or could you be pregnant? _____ No
  _____ YES Please inform the Medical Assistant and Radiology Tech.

Signature: ______________________________ Date: ____________________

Print Name: ______________________________

Physician Signature: ______________________________ Date: ____________________
Personal Information

Today’s Date: ________________

Patient First Name: __________________________ Initial: _____ Last Name: __________________________

DOB: ________________ Age: ______ Social Security #: __________________________ Email: __________________________

Address: ___________________________________________ Street

Apt # __________________________ City/State/Zip

Home Phone: __________________________ Work Phone: __________________________ Cell phone: __________________________

Gender: M F Language: ENG SPAN OTHER: ________________ Marital Status: S M W D O

Ethnicity: □ Hispanic or Latino □ Non-Hispanic or Latino □ Declined □ Unknown

Race: □ White □ Asian □ American Indian/Alaskan Native □ Black/African American □ Declined □ Unknown

□ Native Hawaiian/Other Pacific Islander

Financial Responsible Party Information

Responsible Party Name: __________________________ Relationship to patient: __________________________

DOB: ________________ Age: ________________ Social Security #: __________________________

Emergency Contact Name: __________________________ DOB: ________________

Phone Number: __________________________ Relationship to patient: __________________________

Insurance Information

Primary Insurance: __________________________ Address: __________________________

Policy #: __________________________ Group #: __________________________

Policy Holder Name: __________________________ DOB: ________________ Relationship to patient: __________________________

Secondary Insurance: __________________________ Address: __________________________

Policy #: __________________________ Group #: __________________________

Policy Holder Name: __________________________ DOB: ________________ Relationship to patient: __________________________

I hereby authorize IMS to release any information required in the course of my examination or treatment to my insurance(s). I also hereby authorize payment directly to IMS for the surgical and/or medical benefits, if any otherwise payable to me for services rendered. I understand that I am financially responsible for all charges not covered by my insurance. Further, I understand that I am responsible for all charges incurred in the collection of my account(s) and will pay all fees involved should my account(s) be placed with a collection service. Finance charges will begin to accrue on any unpaid patient responsibility balance after 90 days old.

Patient/Guardian Signature __________________________ Printed Name __________________________ Date __________________________
Patient Financial Responsibility Agreement

We at Integrated Medical Services, Inc. ("IMS") are committed to providing quality care and service to all of our patients. Your understanding of our financial policies is important to our professional relationship. Please take a moment to read through this document to fully understand your responsibility as a patient and sign and date the bottom.

**Insurance Information:** You are responsible for making sure we have all up-to-date insurance information on file, including current insurance cards. Failure to provide this information in a timely manner may result in the charges being billed to you. We ask that you update and verify your record at each visit.

**Health Plan Deductibles, Co-Payments and Coinsurance:** If you have not met your health plan’s deductible on the date of service, we will collect an estimated amount before you are seen towards your deductible. Please note you may receive a bill for additional charges for services rendered. You are responsible for any co-payments and co-insurance required by your insurance carrier at the time of service. Payments received in excess of charges may be applied to subsequent services.

**Non-Covered Services:** We will do our best to verify coverage before you are seen, but it is ultimately your responsibility to ensure payment of your bill. Any service performed by our providers that is not covered by your insurance is your responsibility. It is your responsibility to know your benefits prior to being seen. Verification of benefits and insurance coverage is not a guarantee of payment.

**Referrals:** We will do our best to ensure we have a valid referral for services on file. However, if your insurance policy requires a referral, you are responsible for making sure there is a current and valid referral on file prior to being seen.

**Self-Pay:** If you don’t have health insurance, are on a plan we are not contracted with, or if we are unable to verify your coverage at the time of service, we will collect an estimated payment before you are seen by a provider. There may be additional charges depending on the services actually provided for which you may receive a bill.

**Returned Checks:** We charge a $25.00 fee for any returned checks.

**No Show Policy:** If you are unable to make your appointment, we ask that you cancel your appointment at least 24 hours before they are to be seen in our office. Failure to cancel an appointment in a timely manner will result in a No Show fee of $25.00. Multiple No Shows may result in the patient being discharged from IMS.

**Minors:** For all services rendered to minor patients, the parent, guardian or responsible party who brings the patient to the appointment is responsible for all payments due at the time of service.

**Delinquent Accounts:** Additional fees, including collection fees and finance charges may be added to unpaid delinquent accounts. Finance fees of $5 will accrue each time a new statement is generated after the first statement was sent out and partial or no payments have been made. Your account may be sent to a collection agency if the balance is 90 days old and partial or no payment has been made towards the balance.

**Contact:** If you have any questions regarding your bill, please contact the IMS billing office at (602) 633-3838.

I have read the above financial policies of IMS and agree to be bound by its terms. I also understand that IMS has the right to amend these policies at any time.

Signature of Patient or Responsible Party: ___________________________ Date: _______________________

Printed Name of Patient: ______________________________________________________________________

Printed Name of Responsible Party: ___________________________________ Relation to Patient: __________

Contact Phone Number of Responsible Party: ________________________________________________________
OFFICE POLICY

• No patients under the age of 18 will be seen in our office without a written note from legal guardian.
• In the event a patient is unable to keep their scheduled medical appointment with their provider, a phone call must be received by our office 24 hours prior to appointment; otherwise an automatic $25.00 administrative fee may be charged to the patient account.
• We do not bill for co-pays. **PAYMENT IS EXPECTED AT DAY OF SERVICE.**
• There is a $25.00 fee for any paperwork that is to be completed by your orthopedic physician; this includes but is not limited to FMLA paperwork, Disability paperwork, and physical capacity statements. Payment is required prior to completion.
• Should a patient leave a message with our office, they can anticipate a return call by the next business day.
• No pain medications or routine medications will be called in **AFTER HOURS.** Patients will have to wait until the next working day to discuss with their provider. **NO EXCEPTIONS.**
• All patients are responsible for making their follow-up appointments and must arrive on time.
• Any patient that arrives 15 minutes after their scheduled appointment time may be asked to reschedule at the discretion of the provider.
• As a courtesy to our patients; our office makes every attempt to verify benefits and coverage for services provided and/or recommended. However, it is the patient’s responsibility to know, understand, and be responsible for their insurance coverage.
• Inappropriate language and/or behavior while on the premises or by phone to any of IMS Orthopedics staff will not be tolerated at any time and **WILL RESULT IN DISCHARGE FROM THE PRACTICE IMMEDIATELY.**
• Should the patient need a copy of their medical records for personal use or continuity of care; please contact our office and allow 5-7 business days for processing. **(Release of information form will be required).**

I have read the IMS Orthopedics, office policy. I will have a copy only if I asked for one. I agree to follow this policy at all times.

Patient or Guardian Signature: ___________________________ Date: __/__/____

Patient Name: ___________________________ DOB: _____________
Integrated Medical Services, Inc.
HIPAA NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

Integrated Medical Services, Inc. (“IMS”) is committed to protecting the confidentiality of its patients’ health information. This Notice of Privacy Practices describes how we may use and disclose your health information and the rights that you have regarding your health information.

HOW WILL WE USE AND DISCLOSE YOUR HEALTH INFORMATION

We may use or disclose your health information without your authorization for the following purposes:

**Treatment:** We will use and disclose your health information to provide, coordinate or manage your health care and any related services. This includes the coordination or management of your health care with a third-party. For example, we may disclose your health information, as necessary, to a home health agency that provides care to you or to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose and treat you.

**Payment:** Your health information will be used or disclosed, as needed, to obtain payment for your health care services. For example, we may bill your health plan for the cost of the services we provide to you. We may also contact your health plan to determine whether it will authorize payment for services, to determine the amount of your co-payment or to obtain approval for a hospital admission.

**Healthcare Operations:** We may use or disclose your health information, as needed, in order to support the business activities of your physician’s practice. These activities include, but are not limited to, training and education, quality assessment activities, risk management, claims management, legal consultation, physician and employee review activities, licensing, regulatory surveys, and other business planning activities. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you.

**Appointments and Health-Related Services:** We may use your health information to contact you to remind you of an upcoming appointment, to inform you about possible treatment options or alternatives, or to tell you about health-related services available to you.

**Family and Friends:** We may disclose your health information to a family member or friend who is involved in your medical care or to someone who helps pay for your care. If you do not want us to disclose your medical information to family members or others involved in your care, please contact our Privacy Officer.

**Business Associates:** We enter into contracts with third-party entities known as business associates. These business associates provide services to or perform functions on our behalf, such as our accountants, consultants and attorneys. We may disclose your relevant health information to our business associates once they have agreed in writing to safeguard your medical information. Business associates are also required by law to protect the privacy of your health information.

**Required by Law:** We will disclose your health information when we are required to do so by federal, state or local law.

**Public Health Activities:** We may use your health information for public health activities such as reporting births, deaths, communicable diseases, injuries, or disabilities and ensuring the safety of drugs and medical devices.

**Health Oversight Activities:** We may disclose your health information to a health oversight agency for activities such as audits; civil, administrative or criminal investigations, proceedings or actions; inspections; licensure or disciplinary actions; or other activities necessary for appropriate oversight as authorized bylaw.

**Food and Drug Administration (FDA):** We may disclose your health information to a person or company subject to the FDA to report adverse events, product defects or problems or biologic product deviations; to track FDA-regulated products; to enable product recalls; to make repairs or replacements; to conduct post-marketing surveillance information or for other purposes related to the quality, safety or effectiveness of a product or activity regulated by the FDA.
**Law Enforcement:** We may disclose your health information to law enforcement in limited circumstances, such as to identify or locate suspects, fugitives, witnesses or victims of a crime, to report deaths from a crime, to report crime on our premises or in emergency treatment situations.

**Judicial and Administrative Proceedings:** We may disclose information about you in response to an order of a court or administrative tribunal as expressly authorized by such order. We may also disclose information about you in response to a subpoena, discovery request or other lawful process not accompanied by an order of a court or administrative tribunal, under certain circumstances as permitted by law.

**To Avert a Serious Threat to Health or Safety:** We may use or disclose your health information when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person. We may also disclose information about you if it is necessary for law enforcement authorities to identify or apprehend an individual.

**Disaster Relief Efforts:** We may use or disclose your health information to an authorized public or private entity to assist in disaster relief efforts. You may have the opportunity to object unless it would impede our ability to respond to emergency circumstances.

**Coroners, Medical Examiners and Funeral Directors:** We may disclose health information consistent with applicable law to coroners, medical examiners and funeral directors to assist them in carrying out their duties.

**Organ and Tissue Donation:** We may disclose health information consistent with applicable law to organizations that handle organ, eye or tissue donation or transplantation.

**Fundraising:** We may use certain information to contact you as part of our fundraising efforts. If you receive such a communication from us, you will be provided an opportunity to opt-out of receiving such communications in the future.

**Workers’ Compensation:** We may disclose your health information as authorized to comply with workers’ compensation laws and other similar programs established by law.

**Military, Veterans, National Security and Other Government Purposes:** If you are a member of the armed forces, we may release your health information as required by military command authorities or to the Department of Veterans Affairs. We may also disclose medical information to authorized federal officials for intelligence and national security purposes.

**Correctional Institutions:** If you are or become an inmate of a correctional institution or are in the custody of a law enforcement official, we may disclose to the institution or law enforcement official information necessary for the provision of health services to you, your health and safety, the health and safety of other individuals and law enforcement on the premises of the institution and the administration and maintenance of the safety, security and good order of the institution.

**Victims of Abuse, Neglect or Domestic Violence:** We may disclose your health information to a government authority, such as a social service or protective services agency, if we reasonably believe you are a victim of abuse, neglect or domestic violence.

**Research:** Under certain circumstances, we may also use and disclose information about you for research purposes. For example, a research project may involve comparing the health and recovery of all patients who received one medication to those who received another for the same condition. All research projects, however, are subject to a special approval process. This process evaluates a proposed research project and its use of medical information and balances the research needs with patients’ need for privacy of their PHI. Before we use or disclose PHI for research, the project will have been approved through this research approval process. However, we may disclose your PHI to people preparing to conduct a research project, so long as the PHI they review is not removed from us. We may also use or disclose your PHI to contact you (or, under certain circumstances, to allow a research entity with whom we contract to contact you) about the possibility of enrolling in a research study.

If you do not want to be contacted about the possibility of enrolling in a research study (as described above), please initial here: __________

**Other Uses and Disclosures:** If we wish to use or disclose your health information for a purpose not discussed in this Notice, we will seek your authorization. Specific examples of uses and disclosures of your health information requiring your authorization include: (i) most uses and disclosures of psychotherapy notes (private notes of a mental health professional kept separately from
a medical record); (ii) most uses and disclosures of your health information for marketing purposes; and (iii) disclosures of your health information that constitute the sale of your health information. You may revoke your authorization at any time in writing, except to the extent that we have taken action in reliance on the use or disclosure indicated in the authorization.

YOUR HEALTH INFORMATION RIGHTS

Although your health information is our property, you have the right to:

Request access to your health information. You may request to inspect and/or obtain a copy of your health information. If we maintain your health information electronically, you may obtain an electronic copy of the information or ask us to send it to a person or organization that you identify. If you request a copy (paper or electronic), we may charge you a reasonable, cost-based fee. Any request to access your health information must be in writing and submitted to our Privacy Officer.

Request a restriction on the use or disclosure of your health information. You may ask us not to use or disclose any part of your health information for a particular reason related to treatment, payment or health care operations. We will consider your request, but we are not legally obligated to agree to a requested restriction except for in the following situation: If you have paid for services out-of-pocket in full, you may request that we not disclose information related solely to those services to your health plan. We are required to abide by such a request, except where we are required by law to make the disclosure. Any request for a restriction must be in writing and submitted to our Privacy Officer. We will notify you if we cannot accommodate your request.

Request to receive confidential communications. You have the right to receive confidential communications from us by alternative means or at an alternative location. Such a request must be made in writing and submitted to our Privacy Officer. We will notify you if we cannot accommodate your request.

Request an amendment to your medical information. If you believe that any information in your medical record is incorrect, or if you believe important information is missing, you may request that we correct the existing information or add the missing information. Such a request must be in writing and submitted to our Privacy Officer. We will notify you if we cannot accommodate your request.

Request an accounting of certain disclosures. You have the right to request a list of certain disclosures we have made of your health information. Any request for an accounting must be in writing and submitted to our Privacy Officer. The first list in any 12-month period will be provided to you for free, but you may be charged for any additional lists requested during the same 12-month period.

Receive a paper copy of this Notice. You have the right to receive a paper copy of this Notice upon request, even if you agreed to accept this Notice electronically.

OUR RESPONSIBILITIES

We are required to (i) maintain the privacy of your health information as required by law; (ii) provide you with notice of our legal duties and privacy practices with respect to your health information, and to abide by the terms of such notice; and (iii) notify you following a breach of your health information that is not secured in accordance with certain security standards.

We reserve the right to change the terms of this Notice and to make the provisions of the new Notice effective for all health information that we maintain. If we change the terms of this Notice, the revised Notice will be made available upon request and posted in our practice locations. Copies of the current Notice may be obtained by contacting our Privacy Officer.

QUESTIONS, CONCERNS OR COMPLAINTS

If you have any questions or want more information about this Notice or how to exercise your privacy rights, please contact our Privacy Officer at 1-888-787-9845 or by mail at 9250 N. 3rd Street, Suite 4010, Phoenix, Arizona 85020

If you believe your privacy rights have been violated, you may file a complaint with us or with the Secretary of the Department of Health and Human Services (HHS). To file a complaint with us, you may contact our Privacy Officer. To file a complaint with HHS, you may contact the Office for Civil Rights, U.S. Department of Health and Human Services, 200 Independence Ave. S.W., Room 509F HHH Bldg., Washington DC 20201 (OCRComplaint@hhs.gov). We will not retaliate against you for filing a complaint.

Effective Date: September 23, 2013
Signature below is acknowledgment that you have read and understand this Notice.

Patient Name: ___________________________ DOB: ___________________________

Signature: ___________________________ Date: ___________________________

RELEASE OF INFORMATION

I ___________________________ hereby authorize IMS to release or discuss any and all information pertaining to myself or my medical records with the following people.

Name: ___________________________ Relationship: ___________________________ Phone ___________________________
Number ___________________________

Name: ___________________________ Relationship: ___________________________ Phone ___________________________
Number ___________________________

Name: ___________________________ Relationship: ___________________________ Phone ___________________________
Number ___________________________

I authorize IMS to contact me at:

Home Phone ___________________________ Work Phone ___________________________

May we leave a message on machine? Yes No

Cell Phone ___________________________ Alternate Phone ___________________________

Patient Signature ___________________________ Date ___________________________

Witness: ___________________________ Date ___________________________
### AUTHORIZATION TO USE OR DISCLOSE PROTECTED HEALTH INFORMATION

I authorize __________________________ to disclose the following information from the health record of:

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<td>Patient Name</td>
<td>Date of Birth</td>
</tr>
<tr>
<td>Address</td>
<td>Phone Number</td>
</tr>
<tr>
<td>City</td>
<td>State</td>
</tr>
<tr>
<td>Zip Code</td>
<td></td>
</tr>
<tr>
<td>Dates of Service:</td>
<td></td>
</tr>
<tr>
<td>From</td>
<td>To</td>
</tr>
</tbody>
</table>

#### INFORMATION REQUESTED

- [ ] All Pertinent Records
- [ ] Operative Report
- [ ] Assessment(s)
- [ ] Pathology Report
- [ ] Consultation
- [ ] X-Ray Films
- [ ] Discharge Summary
- [ ] X-Ray Reports
- [ ] ER Report
- [ ] Billing Record
- [ ] History & Physical
- [ ] Specify:

#### PURPOSE

- [ ] Self
- [ ] Continuing Medical Care
- [ ] Attorney Request
- [ ] Other (specify reason)

#### INFORMATION TO BE GIVEN TO:

<table>
<thead>
<tr>
<th>Company, Person, Facility</th>
<th>Phone Number</th>
<th>Fax Number</th>
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<table>
<thead>
<tr>
<th>Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
</tr>
</thead>
</table>

I understand that information in my health record may include information relating to Sexually Transmitted Disease, Acquired Immunodeficiency Syndrome (AIDS), Human Immunodeficiency Virus (HIV) and other communicable diseases, Behavioral Health Care/Psychiatric Care, and treatment of alcohol and/or drug abuse; my signature authorizes release of any such information.

This information has been disclosed to you from records protected by Federal Confidentiality Rules (42 CFR Part 2). The federal rules prohibit you from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or is otherwise permitted by 42 CFR Part 2. The general authorization for the release of medical and other information is not sufficient for this purpose. The federal rules restrict the use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

I understand that I may revoke this authorization at any time, except to the extent that action based on this authorization has already been taken. IMS Orthopedics Notice of Privacy Practices explains the process for revocation, which includes a request in writing.

Unless I revoke this authorization earlier, it will expire 12 months from the date signed or as specified: ____________________

I understand that, if this information is disclosed to a third party, the information may no longer be protected by state, federal regulations and may be re-disclosed by the person or organization that receives the information.

I release IMS Orthopedics, its employees and agents, medical staff members, and business associates from any legal responsibility or liability for the disclosure of the above information to the extent indicated and authorized herein.

---

**Signature of Patient**  
In requesting the medical records as the designated agent, in signing below, I attest to the continuing inability of the above patient to make or communicate health care decisions.

**Signature of Legal Represents Relation to Patient or Description of Authority to Act for Patient**

---

Signature of Patient  
Date

Signature of Legal Represents Relation to Patient or Description of Authority to Act for Patient  
Date
Living Will and Advance Directives Information

Patient Name: ____________________________  DOB: ____________________

In efforts to comply with insurance guidelines; please read and answer the questions below.

Living wills and other advance directives are written, legal instructions regarding your preferences for medical care if you are unable to make decisions for yourself. Advance directives guide choices for doctors and caregivers if you’re terminally ill and/or seriously injured. By planning ahead, you can get the medical care you want.

I decline to provide and/or receive any living will or advanced directive information: ______

Do you have a living will:  Yes:____  No: _____

If you answered yes; would you like to provide a copy to have in your patient file?

Yes:____  No: _____

If you answered no; would you like our office to provide you with information?

Yes:____  No: _____

Do you have written Advanced Directives: Yes:____  No: _____

If you answered yes; would you like to provide a copy to have in your patient file?

Yes:____  No: _____

If you answered no; would you like our office to provide you with information?

Yes:____  No: _____

Patient or Parent/ Guardian Signature: ____________________________ Date: __________

We appreciate you taking the time to complete this form.

IMS Orthopedics